

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Sterling Oak Enterprises, Inc.
2. All other names debtor used in the last 8 years dba Tailored Closet of North Dallas; dba Tailored Closet of Frisco; dba Tailored Closet of Southlake; dba Premier Garage of North Dallas; dba Premier Garage of Frisco; dba Premier Garage of Southlake; dba Tailored Living & Premier Garage of North Dallas; dba Tailored Living & Premier Garage of Frisco; dba Tailored Living & Premier Garage of Southlake
- Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 8 2 - 2 6 4 0 5 4 0
4. Debtor's address
- | Principal place of business | Mailing address, if different from principal place of business |
|-------------------------------|---|
| <u>1004 Saint Michael Ct.</u> | |
| Number Street | Number Street |
| | P.O. Box |
| | |
| <u>Mansfield TX 76063</u> | |
| City State ZIP Code | City State ZIP Code |
| <u>Tarrant</u> | Location of principal assets, if different from principal place of business |
| County | |
| | <u>7960 Rodeo Trail</u> |
| | Number Street |
| | <u>Suite 410</u> |
| | |
| | <u>Mansfield TX 76063</u> |
| | City State ZIP Code |
5. Debtor's website (URL) _____
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Debtor **Sterling Oak Enterprises, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11.

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
- ☒ No
- ☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
- ☒ Yes. Debtor Thomas & Evelyn Chappell Relationship Owners
- District Northern District of Texas (Fort Worth) When 12/22/2022
MM / DD / YYYY
- Case number, if known 22-43138
- Debtor _____ Relationship _____
- District _____ When _____
MM / DD / YYYY
- Case number, if known _____

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
☐ Funds will be available for distribution to unsecured creditors.
☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
14. Estimated number of creditors
☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999
15. Estimated assets
☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☒ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion
16. Estimated liabilities
☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/19/2023
MM / DD / YYYY

X /s/ Thomas A. Chappell

Signature of authorized representative of debtor

Thomas A. Chappell

Printed name

President

Title

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____

18. Signature of attorney **X** **/s/ Derek K. Prosser** Date **04/19/2023**
Signature of attorney for debtor MM / DD / YYYY

Derek K. Prosser
Printed name

Toronjo & Prosser Law
Firm name

6440 N. Central Expressway
Number Street

Suite 104

Dallas **TX** **75206**
City State ZIP Code

(214) 609-8787 **dprosser@t-plaw.com**
Contact phone Email address

24086889
Bar number State

Fill in this information to identify the case

Debtor name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Bank of America - Checking account</u>	<u>Checking account</u>	<u>5 0 0 9</u>	<u>\$0.00</u>
3.2. <u>Bank of America - Savings account</u>	<u>Savings account</u>	<u> </u>	<u>\$816.38</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$816.38

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$15,911.00 - \$0.00 = → \$15,911.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$15,911.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Dell desktop (1)			
Dell laptops (2)			
Printer			
Router			
Misc. office			\$2,150.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$2,150.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Numerous franchises/dbas:

Tailored Living Featuring Premier Garage of
North Dallas

Tailored Living Featuring Premier Garage of
Frisco

Tailored Living Featuring Premier Garage of
Southlake

Tailored Living Featuring Premier Garage of
Mansfield

Tailored Closet of North Dallas

Tailored Closet of Frisco

Tailored Closet of Southlake

Premier Garage of North Dallas

Premier Garage of Frisco

Premier Garage of Southlake

Tailored Living of North Dallas

Tailored Living of Greater Ft. Worth

Tailored Living Featuring Premier Garage of East
Fort Worth

edAltTextForUnknown

\$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Blastrac Shot Blaster	\$7,000.00
Terrco Grinder (reburfished)	\$12,000.00
Scaffolding	\$1,000.00
Ermator S26 Vacuum (2)	\$4,000.00
Craftsman compressor	\$150.00
Metal ladder	\$180.00
Aluminum step ladders (2)	\$150.00
Nailer guns (2)	\$200.00
Ratchet straps (8)	\$40.00
Hitachi 12 inch compound miter saw	\$100.00
Portacool Cyclone	\$600.00
Komatsu 25 Lift Truck	\$14,000.00
Clark Lift Truck	\$6,000.00
Lift truck extension (2)	\$200.00
Generac GP7500E	\$300.00
Natural gas forktruck tank (3)	\$450.00
Propane tanks (3)	\$150.00
8x16 ft trailer	\$6,000.00
Drum hand mixer (2)	\$200.00
Kobalt table saw	\$200.00
Dewalt table saw	\$200.00
Dewalt corded drill	
Dewalt circular saw	\$200.00
Craftsman leaf blower	\$50.00
Dewalt hand sanders (2)	\$140.00
Bosch hand grinder	\$450.00
Dewalt hand grinder (3)	\$210.00
Battery drills (3)	\$400.00
Milwaukee circular saw	\$200.00
Milwaukee reciprocating saw	\$75.00
Milwaukee oscillating tool	\$100.00
Pallet jack	\$250.00
Jack stands	\$60.00
Echo leaf blower	\$200.00
Portercable saws, grinder, drills	\$275.00
Vacuums (3)	\$290.00

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Battery chargers (6)	\$600.00
Shop carts (2)	\$160.00
Edge bander	\$540.00
Refrigerator dolly	\$400.00
Metal cart	\$80.00
Red/black dolly	\$80.00
Hammers (3)	\$74.00
Prybar	\$12.00
Rubber mallet (2)	\$14.00
Kobalt socket set	\$180.00
Drill bit sets (8)	\$56.00
Clothing racks (4)	\$576.00
Jack stands (2)	\$100.00
Saw horses (3)	\$150.00
Magnetic sweeper	\$200.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$59,242.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$816.38</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$15,911.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,150.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$59,242.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$78,119.38</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$78,119.38</u>

Fill in this information to identify the case:

Debtor name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

Fill in this information to identify the case:

Debtor Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
<u>David Kell</u>	<u>\$6,040.66</u>	<u>\$6,040.66</u>
<u>1411 Forest Valley Dr.</u>		

<u>Arlington TX 76018</u>		
Date or dates debt was incurred		
<u>2023</u>		
Last 4 digits of account number _____		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
<u>Wages</u>		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	<u>\$4,274.94</u>	<u>\$4,274.94</u>
<u>Erik Kell</u>	<input type="checkbox"/> Contingent		
<u>1411 Forest Valley Dr.</u>	<input type="checkbox"/> Unliquidated		
_____	<input type="checkbox"/> Disputed		
_____	Basis for the claim:		
<u>Arlington TX 76018</u>	<u>Wages</u>		
Date or dates debt was incurred	Is the claim subject to offset?		
<u>2023</u>	<input checked="" type="checkbox"/> No		
Last 4 digits of account number _____	<input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)			

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim Priority amount

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

\$450.00

\$450.00

Nicole Ryburn

2013 Wanderlust Dr.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Lewisville TX 75067

Basis for the claim:

Wages

Date or dates debt was incurred

2023

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a)(4)

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Amber Harris</u> <u>3951 Cobblestone Dr.</u> <u>Dallas TX 75229</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>American Industrial</u> <u>1218 W 41st Street</u> <u>Suite B</u> <u>Tulsa OK 74107</u> Date or dates debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,153.27</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Bank of America</u> <u>P.O. Box 982238</u> <u>El Paso TX 79998</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0 1 4 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,124.66</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Beth Elmore</u> <u>4408 Lafite Lane</u> <u>Colleyville TX 76034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	edAltTextForUnknown
	Brian Min & Yeonjee Lee	<input type="checkbox"/> Contingent	
	3104 Elizabeth Ln.	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Copper Canyon TX 75077	Customer Claim for Damages	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$62,564.19
	Cabinet Outsource	<input type="checkbox"/> Contingent	
	110 Arovista Circle	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Brea CA 92821	Supplier	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	edAltTextForUnknown
	Charter Communications	<input type="checkbox"/> Contingent	
	PO Box 94188	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Palatine IL 60094	Contract/Lease	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	Business internet contract		
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	edAltTextForUnknown
	CHI-LLC	<input type="checkbox"/> Contingent	
	14900 Interurban Ave. S.	<input type="checkbox"/> Unliquidated	
	Suite 293	<input type="checkbox"/> Disputed	
		Basis for the claim:	
	Tukwila WA 98168	Contract/Lease	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	Design software contract		

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	edAltTextForUnknown
	<u>D Ala</u>	<input type="checkbox"/> Contingent	
	<u>2131 Windomere Dr.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Prosper TX 75078</u>	Basis for the claim: <u>Customer Balance</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	edAltTextForUnknown
	<u>Grace Roeber</u>	<input type="checkbox"/> Contingent	
	<u>9115 Bentwater Pkwy.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Cedar Hill TX 75104</u>	Basis for the claim: <u>Customer Balance</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,210.00
	<u>Hartford Insurance</u>	<input type="checkbox"/> Contingent	
	<u>Business Service Center</u>	<input type="checkbox"/> Unliquidated	
	<u>3600 Wiseman Blvd.</u>	<input type="checkbox"/> Disputed	
	<u>San Antonio TX 78251</u>	Basis for the claim: <u>Contract/Lease</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 5 0 4</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<u>Insurance contract</u>		
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$23,055.00
	<u>Home Concepts Magazine</u>	<input type="checkbox"/> Contingent	
	<u>1310 Via Brigitte</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Goleta CA 93111</u>	Basis for the claim: <u>Trade Payable</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$23,978.94</u>
	Home Franchise Concepts	<input type="checkbox"/> Contingent	
	19000 MacArthur Blvd., #100	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Irvine CA 92612	Basis for the claim:	
		Contract/Lease	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	Franchisee agreement		
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,507.00</u>
	Innovative Material Handling	<input type="checkbox"/> Contingent	
	1555 127th PL NE	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Bellevue WA 98005	Basis for the claim:	
		Supplier	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>edAltTextForUnknown</u>
	Intuit Quickbooks	<input type="checkbox"/> Contingent	
	2632 Marine Way	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Mountain View CA 94043	Basis for the claim:	
		Contract/Lease	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	Contract for business accounting and payroll		
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>edAltTextForUnknown</u>
	Kathleen Cade	<input type="checkbox"/> Contingent	
	5412 Lancelot Lane	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Richardson< TX 75082	Basis for the claim:	
		Customer Balance	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.17</div>	Nonpriority creditor's name and mailing address <u>KBO</u> <u>1668 Point Windy Dr.</u> <u>Jackson Gap</u> <u>AL</u> <u>36861</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>4</u> <u>4</u> <u>4</u> Business payment processing contract	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract/Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.18</div>	Nonpriority creditor's name and mailing address <u>Lakshmi Ivatumer</u> <u>12821 Flatiron Trail</u> <u>Frisco</u> <u>TX</u> <u>75034</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.19</div>	Nonpriority creditor's name and mailing address <u>Matt Kemp</u> <u>2005 Honey Lane</u> <u>Celina</u> <u>TX</u> <u>75009</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,911.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.20</div>	Nonpriority creditor's name and mailing address <u>Michelle Jordan</u> <u>1132 Camrose Lane</u> <u>DeSoto</u> <u>TX</u> <u>75115</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.21	Nonpriority creditor's name and mailing address <u>Mission Woodworking</u> <u>502 Kesco Dr.</u> <u>Bristol</u> <u>IN</u> <u>46507</u> Date or dates debt was incurred <u>2021-2023</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$39,960.42</u>
3.22	Nonpriority creditor's name and mailing address <u>Neila Ruiz</u> <u>4143 Katmai Dr.</u> <u>Frisco</u> <u>TX</u> <u>75043</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Customer Balance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
3.23	Nonpriority creditor's name and mailing address <u>Nicole Ryburn</u> <u>2013 Wanderlust Dr.</u> <u>Lewisville</u> <u>TX</u> <u>75067</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$450.00</u>
3.24	Nonpriority creditor's name and mailing address <u>North Texas Tollway Authority</u> <u>PO Box 660244</u> <u>Dallas</u> <u>TX</u> <u>75266</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tolls</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,234.45</u>

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Personnel Concepts</u> <u>3200 E Guasti Rd., Suite 300</u> <u>Ontario</u> <u>CA</u> <u>91761</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>6</u> <u>1</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$722.60</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Republic Services</u> <u>2559 FM 66</u> <u>Itasca</u> <u>TX</u> <u>76055</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Utilities services contract	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract/Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$185.94</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>RingCentral Inc.</u> <u>1900 MacCarthur Blvd. #100</u> <u>Irvine</u> <u>CA</u> <u>92612</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>0</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Payable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Rodeo Trail Partners II, LLC</u> <u>c/o Peyco Southwest Realty Inc.</u> <u>1703 North Peyco Dr.</u> <u>Arlington</u> <u>TX</u> <u>76001</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Commercial lease	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract/Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>edAltTextForUnknown</u>
--	--	----------------------------

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,623.60</u>
	<u>Sika Corporation</u>	<input type="checkbox"/> Contingent	
	<u>23868 Network Place</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Chicago</u> <u>IL</u> <u>60673</u>	Basis for the claim:	
		<u>Trade Payable</u>	
	Date or dates debt was incurred <u>2022</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$53,500.00</u>
	<u>Small Business Administration</u>	<input type="checkbox"/> Contingent	
	<u>10737 Gateway West</u>	<input type="checkbox"/> Unliquidated	
	<u>Suite 300</u>	<input type="checkbox"/> Disputed	
	<u>El Paso</u> <u>TX</u> <u>79935</u>	Basis for the claim:	
		<u>Business Loan</u>	
	Date or dates debt was incurred <u>2020</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>7</u> <u>8</u> <u>0</u> <u>0</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$0.00</u>
	<u>Spectrum Internet</u>	<input type="checkbox"/> Contingent	
	<u>Charter Communications</u>	<input type="checkbox"/> Unliquidated	
	<u>PO Box 94188</u>	<input type="checkbox"/> Disputed	
	<u>Palatine</u> <u>IL</u> <u>60094</u>	Basis for the claim:	
		<u>Contract/Lease</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number <u>2</u> <u>1</u> <u>7</u> <u>9</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Utility services contract</u>		
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>edAltTextForUnknown</u>
	<u>Summer Energy</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 460485</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Houston</u> <u>TX</u> <u>77056</u>	Basis for the claim:	
		<u>Contract/Lease</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number <u>8</u> <u>8</u> <u>4</u> <u>1</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	<u>Energy utility contract</u>		

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Tailored Living</u> <u>19000 MacArthur Blvd.</u> <u>SUite 100</u> <u>Irving</u> <u>CA</u> <u>92612</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Franchise Agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>edAltTextForUnknown</u>
---	--	----------------------------

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>WestGuard Insurance</u> <u>1912 E. Broad St.</u> <u>Richmond</u> <u>VA</u> <u>23223</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>3</u> <u>1</u> <u>0</u> Insurance contract	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract/Lease</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$477.60</u>
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Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Better Business Bureau 306 W. Broadway Ave. Fort Worth TX 76104	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Trade Payable	____ _ ____ _
4.2	CMS 118 Park of Commerce Suite 103 Savannah GA 31405 Phone answer service contract	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Contract/Lease	____ _ ____ _
4.3	Professional Account Management, LLC - N P.O. Box 863867 Plano TX 75086	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.4	Sean Moloney Dankesreiter & Emmet, LLP 3010 Broadmoor Lane Flower Mound TX 75022	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _
4.5	Small Business Administration 1441 L. Street NW Mail Code 5460 Washington DC 20416	Line <u>3.30</u> <input type="checkbox"/> Not listed. Explain:	<u>7</u> <u>8</u> <u>0</u> <u>0</u>
4.6	The Receivable Management Services LLC PO Box 19646 Minneapolis MN 55419	Line <u>3.25</u> <input type="checkbox"/> Not listed. Explain:	____ _ ____ _

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$10,765.60

5b. Total claims from Part 2 5b. + \$282,658.67

5c. Total of Parts 1 and 2 5c. \$293,424.27
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Business internet contract Contract to be REJECTED	Charter Communications PO Box 94188
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Palatine IL 60094
2.2	State what the contract or lease is for and the nature of the debtor's interest	Design software contract Contract to be REJECTED	CHI-LLC 14900 Interurban Ave. S. Suite 293
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Tukwila WA 98168
2.3	State what the contract or lease is for and the nature of the debtor's interest	Phone answer service contract Contract to be REJECTED	CMS 118 Park of Commerce Suite 103
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Savannah GA 31405
2.4	State what the contract or lease is for and the nature of the debtor's interest	Insurance contract Contract to be REJECTED	Hartford Insurance Business Service Center 3600 Wiseman Blvd.
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	San Antonio TX 78251

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Franchisee agreement Contract to be REJECTED	Home Franchise Concepts <u>19000 MacArthur Blvd., #100</u> _____ _____ Irvine CA 92612
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Contract for business accounting and payroll Contract to be REJECTED	Intuit Quickbooks <u>2632 Marine Way</u> _____ _____ Mountain View CA 94043
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Business payment processing contract Contract to be REJECTED	KBO <u>1668 Poiont Windy Dr.</u> _____ _____ Jackson Gap AL 36861
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Utilities services contract Contract to be REJECTED	Republic Services <u>2559 FM 66</u> _____ _____ Itasca TX 76055
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Business contract Contract to be REJECTED	RingCentral Inc. <u>1900 MacCarthur Blvd. #100</u> _____ _____ Irvine CA 92612
2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Commercial lease Contract to be REJECTED	Rodeo Trail Partners II, LLC <u>c/o Peyco Southwest Realty Inc.</u> <u>1703 North Peyco Dr.</u> _____ _____ Arlington TX 76001

Debtor Sterling Oak Enterprises, Inc. Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.11	State what the contract or lease is for and the nature of the debtor's interest	Utility services contract Contract to be REJECTED	Spectrum Internet Charter Communications PO Box 94188
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Palatine IL 60094
2.12	State what the contract or lease is for and the nature of the debtor's interest	Energy utility contract Contract to be REJECTED	Summer Energy P.O. Box 460485
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Houston TX 77056
2.13	State what the contract or lease is for and the nature of the debtor's interest	Insurance contract Contract to be REJECTED	WestGuard Insurance 1912 E. Broad St.
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	Richmond VA 23223

Fill in this information to identify the case:

Debtor name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1 Thomas Chappell	1004 St. Michael Ct. Number Street	Rodeo Trail Partners II, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Mansfield TX 76063 City State ZIP Code		
2.2 Thomas Chappell	1004 St. Michael Ct. Number Street	Bank of America	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Mansfield TX 76063 City State ZIP Code		

Fill in this information to identify the case:

Debtor Name **Sterling Oak Enterprises, Inc.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$78,119.38
1c. Total of all property Copy line 92 from Schedule A/B.....	\$78,119.38

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$10,765.60
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$282,658.67
4. Total liabilities Lines 2 + 3a + 3b.....	\$293,424.27

Fill in this information to identify the case and this filing:

Debtor Name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/19/2023
MM / DD / YYYY

X /s/ Thomas A. Chappell _____
Signature of individual signing on behalf of debtor

Thomas A. Chappell _____
Printed name

President _____
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Sterling Oak Enterprises, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$46,136.75

For prior year:

From 01/01/2022 to 12/31/2022
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$744,827.90

For the year before that:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$843,457.55

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Catalytic converters stolen on multiple occasions		2022	

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. Toronto & Prosser Law		04/19/2023	\$4,500.00
Address			
8150 N. Central Expressway			
Street			
Suite 975			
Dallas	TX	75206	
City	State	ZIP Code	
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. Tailored Living of Keller	2016 VN Trailer (5x12 small trailer)	3/10/2023	\$1,800.00
Address			
Street			
City			
State			
ZIP Code			
Relationship to debtor			
Competitor			

Debtor	Sterling Oak Enterprises, Inc.	Case number (if known)
	<small>Name</small>	

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2.	Salty Dawg Shores Enterprises, LLC	2017 Chevy Express 3500 16ft Cargo Truck	1/2/2023	\$21,000.00
	Address			
	1525 S. Station St.			
	<small>Street</small>			
	<hr/>			
	Port Aransas	TX	78373	
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
	Relationship to debtor			
	None			
	<hr/>			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.3.	Bollen Enterprises LLC	2015 6x14 flooring trailer	2/18/2023	\$2,500.00
	Address			
	<hr/>			
	<small>Street</small>			
	<hr/>			
	<hr/>			
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
	Relationship to debtor			
	None			
	<hr/>			
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4.	Gary Holland	2018 Chevy Silverado 2500 HD Crewcab	12/19/2022	\$15,000.00
	Address			
	<hr/>			
	<small>Street</small>			
	<hr/>			
	<hr/>			
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
	Relationship to debtor			
	None			
	<hr/>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
☐ No.
☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of America Name PO Box 25118 Street Tampa FL 33622 City State ZIP Code	XXXX- <u>3</u> <u>7</u> <u>5</u> <u>1</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	<u>02/08/2023</u>	<u>\$0.00</u>

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. **Clint Summers**

From _____ To _____

Name

784 Blackberry Run Trail

Street

Dallas

GA

30132

City

State

ZIP Code

Name and address

Dates of service

26a.2. **LauraBeth Oliver**

From _____ To _____

Name

784 Blackberry Run Trail

Street

Dallas

GA

30132

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Clint Summers**

Name

784 Blackberry Run Trail

Street

Dallas

GA

30132

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **LauraBeth Oliver**

Name

784 Blackberry Run Trail

Street

Dallas

GA

30132

City

State

ZIP Code

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

Name and address

If any books of account and records are unavailable, explain why

26c.3. **Thomas & Evelyn Chappell**
Name
1004 Saint Michael Ct.
Street

Mansfield TX 76063
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.
☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas A. Chappell	1004 Saint Michael Ct. Mansfield, TX 76063	Director/President	50%
Evelyn K. Chappell	1004 Saint Michael Ct. Mansfield, TX 76063	Director	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Thomas & Evelyn Chappell Name 1004 Saint Michael Ct. Street Mansfield TX 76063 City State ZIP Code	\$18,822.04	Various during 2022. None since Jan. 2023	Services provided/Owner's loan payable
Relationship to debtor Owners			

Debtor **Sterling Oak Enterprises, Inc.** Case number (if known) _____
Name

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/19/2023**
MM / DD / YYYY

X **/s/ Thomas A. Chappell** Printed name **Thomas A. Chappell**
Signature of individual signing on behalf of the debtor
Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re **Sterling Oak Enterprises, Inc.**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$4,500.00</u>
Prior to the filing of this statement I have received.....	<u>\$4,500.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/19/2023

Date

/s/ Derek K. Prosser

Derek K. Prosser

Toronjo & Prosser Law

6440 N. Central Expressway

Suite 104

Dallas, Texas 75206

Phone: (214) 609-8787 / Fax: (866) 640-7043

Bar No. 24086889

/s/ Thomas A. Chappell

Thomas A. Chappell

President

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **Sterling Oak Enterprises, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 4/19/2023

Signature /s/ Thomas A. Chappell
Thomas A. Chappell
President

Date _____

Signature _____

Amber Harris
3951 Cobblestone Dr.
Dallas, TX 75229

American Industrial
1218 W 41st Street
Suite B
Tulsa, OK 74107

Bank of America
P.O. Box 982238
El Paso, TX 79998

Beth Elmore
4408 Lafite Lane
Colleyville, TX 76034

Better Business Bureau
306 W. Broadway Ave.
Fort Worth, TX 76104

Brian Min & Yeonjee Lee
3104 Elizabeth Ln.
Copper Canyon, TX 75077

Cabinet Outsource
110 Arovista Circle
Brea, CA 92821

Charter Communications
PO Box 94188
Palatine, IL 60094

CHI-LLC
14900 Interurban Ave. S.
Suite 293
Tukwila, WA 98168

CMS
118 Park of Commerce
Suite 103
Savannah, GA 31405

D Ala
2131 Windomere Dr.
Prosper, TX 75078

David Kell
1411 Forest Valley Dr.
Arlington, TX 76018

Erik Kell
1411 Forest Valley Dr.
Arlington, TX 76018

Grace Roeber
9115 Bentwater Pkwy.
Cedar Hill, TX 75104

Hartford Insurance
Business Service Center
3600 Wiseman Blvd.
San Antonio, TX 78251

Home Concepts Magazine
1310 Via Brigitte
Goleta, CA 93111

Home Franchise Concepts
19000 MacArthur Blvd., #100
Irvine, CA 92612

Innovative Material Handling
1555 127th PL NE
Bellevue, WA 98005

Intuit Quickbooks
2632 Marine Way
Mountain View, CA 94043

Kathleen Cade
5412 Lancelot Lane
Richardson< TX 75082

KBO
1668 Poiont Windy Dr.
Jackson Gap, AL 36861

Lakshmi Ivatumer
12821 Flatiron Trail
Frisco, TX 75034

Matt Kemp
2005 Honey Lane
Celina, TX 75009

Michelle Jordan
1132 Camrose Lane
DeSoto, TX 75115

Mission Woodworking
502 Kesco Dr.
Bristol, IN 46507

Neila Ruiz
4143 Katmai Dr.
Frisco, TX 75043

Nicole Ryburn
2013 Wanderlust Dr.
Lewisville, TX 75067

North Texas Tollway Authority
PO Box 660244
Dallas, TX 75266

Personnel Concepts
3200 E Guasti Rd., Suite 300
Ontario, CA 91761

Professional Account Management, LLC - N
P.O. Box 863867
Plano, TX 75086

Republic Services
2559 FM 66
Itasca, TX 76055

RingCentral Inc.
1900 MacCarthur Blvd. #100
Irvine, CA 92612

Rodeo Trail Partners II, LLC
c/o Peyco Southwest Realty Inc.
1703 North Peyco Dr.
Arlington, TX 76001

Sean Moloney
Dankesreiter & Emmet, LLP
3010 Broadmoor Lane
Flower Mound, TX 75022

Sika Corporation
23868 Network Place
Chicago, IL 60673

Small Business Administration
10737 Gateway West
Suite 300
El Paso, TX 79935

Small Business Administration
1441 L. Street NW
Mail Code 5460
Washington, DC 20416

Spectrum Internet
Charter Communications
PO Box 94188
Palatine, IL 60094

Summer Energy
P.O. Box 460485
Houston, TX 77056

Tailored Living
19000 MacArthur Blvd.
Suite 100
Irving, CA 92612

The Receivable Management Services LLC
PO Box 19646
Minneapolis, MN 55419

Thomas Chappell
1004 St. Michael Ct.
Mansfield, TX 76063

WestGuard Insurance
1912 E. Broad St.
Richmond, VA 23223